

MATERIAL FACT

Pursuant to § 4 of Article 157 of Law 6,404, dated December 15th, 1976 and according to CVM (Brazilian Securities and Exchange Commission) Regulation Nr. 358, dated January 3rd, 2002, BB Seguridade Participações S.A. (“BB Seguridade”) hereby informs that it released today its corporate forecast for the fiscal year 2019.

The table below shows the indicators and the estimated range as well as the comparison with the reported in 2018:

Indicator	2019 Estimated	2018 Reported
Change of the adjusted net income of BB Seguridade	5.0% to 10.0%	-9.3%
Change of the premiums written pro forma of BB MAPFRE SH1 (ex-DPVAT)	7.0% to 12.0%	7.1%
Change of the AuM of PGBL e VGBL pension plans of Brasilprev	7.0% to 10.0%	9.5%

Regarding to the indicator “Change of the premiums written pro forma of BB MAPFRE SH1 (ex-DPVAT)”, the estimated range refers to the percentage of expected growth, excluding DPVAT from comparison basis, for premiums written to be reported by BB MAPFRE SH1 in 2019 on premiums written pro forma for 2018. Premiums written pro forma is the result of the simulation of premiums written assuming that the actual structure of BB MAPFRE SH1 (ex-the equity stake in MAPFRE Vida and including the stake in Aliança do Brasil Seguros), in force since December 1st, 2018, had already existed since the beginning of 2018. The estimated range is equivalent to 3.0%-8.0% premiums written growth range on financial data reported by BB MAPFRE SH1 in 2018, which considers the premiums written in MAPFRE Vida until November and premiums written in Aliança do Brasil Seguros from December on.

For further information, please refer to section 11 of BB Seguridade’s Reference Form, which is available at www.bbseguridaderi.com.br/en.

Brasília (DF), February 11th, 2019.

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